



*The Meeting place for Finance, Investor, Business Leaders and SMEs
looking at the Romanian Market*

THE ROMANIA

Business and Investment Summit

INVEST IN ROMANIA 2007

- Key role of EU Structural on FDI
- The "new" Romanian Law on Investment – ins and outs
- The future of Financial Services in a fast - growing economy
- Investing in Romania: the private equity / investment funds routes
 - Infrastructure needs and PPP opportunities in Romania
 - Know-how and sophisticated labour force

A 2-day international event in

BUCHAREST

26 & 27 September 2007

Simultaneous translations in English ↔ Romanian,

European Finance Convention

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The Romania Business & Investment Summit

Programme and Speakers invitees

Wednesday 26 September 2007

09.00 Registration of participants and welcome coffee

09.30 – 09.45 *Keynote Address*
Calin Popescu-Tariceanu,
Prime Minister, Romania

09.45 – 10.00 *Welcome Address*
Nicolae Danila,
Chief Executive Officer, Banca Comerciala Romana, Romania

10.00 – 11.30

Panel session 1

• 9 MONTHS INTO EU MEMBERSHIP • IMPROVEMENT OF MACRO ECONOMIC STABILITY • IFI'S ROLE AND EU FUNFING OPPORTUNITIES – THE KEY ROLE OF THE STRUCTURAL FUNDS • LATEST GOVERNMENT STRATEGIES TO ATTRACT FURTHER FOREIGN DIRECT INVESTMENT –THE "NEW" LAW ON INVESTMENT • NEW TREND IN FDI – THE CAPITAL MARKET AND PRIVATE EQUITY ROUTES • INDUSTRY, COMMERCE, SMEs – STRENGTH AND STRUCTURE OF ONE THE MOST PROMISING EU MARKET • RISK ASSESSMENT AND RATING RELATED ISSUES

Chairman
Claudio Cassuto,
Director,
European Finance Convention, Belgium/UK

Varujan Vosganian,
Minister of Economy and Finance, Romania

Ovidiu Silaghi,
Minister for SMEs, Trade, Tourism and Liberal Affairs, Romania

Dragos Seuleanu,
President,
Chamber of Commerce and Industry of Romania

Juan Fernandez-Ansola,
Senior Regional Representative,
International Monetary Fund, Romania

Donato Chiarini,
Head of the European Commission Delegation in Romania

Martin Kimmig,
Manager, Field and Portfolio for Southern & Central Asia,
Global Financial Markets,
The World Bank Group, Washington D.C.

Ovidiu Nicolescu,
President,
National Council of Small and Medium Sized Enterprises, Romania

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, rating, etc.)

11.30 – 12.00 Coffee break and networking

12.00 – 13.30

Panel session 2

• MONETARY POLICY, BANKING AND MARKET REGULATIONS • BENEFITS AND CHALLENGES WHEN JOINING THE EURO-ZONE • BANKING AND FINANCIAL SERVICES INDUSTRY IN ROMANIA – WHAT WILL BE THE NEXT GROWING SECTOR(S)? LEASING, MORTGAGE, CREDITS, E-BANKING, ETC; • INVESTMENT FUNDS AND PRIVATE EQUITY FOCUS • NEW TRENDS IN M&A AND THE RELATED INNOVATIVE FINANCIAL TOOLS • CAPITAL MARKETS DEVELOPMENT AND BONDS (CORPORATE, MUNICIPAL, ETC.).

Chairman
Eugen Dijmarescu,
Deputy Governor,
Romania National Bank

Sylvie Anagnostopoulos,
Country Manager, Projects Department,
Council of Europe Development Bank, France

Jean-Marc Peterschmitt,
Director, Financial Institutions Group,
EBRD, UK

Manda Horia,
Senior Vice-President,
Romanian-American Enterprise Fund

Stere Farmache,
Chief Executive Officer,
Bucharest Stock Exchange, Romania

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, rating, brokerage house, etc)

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, investment fund, etc.)

13.30 – 14.30 Standing buffet luncheon and networking



The Romania Business & Investment Summit

14.30 – 16.30

Panel session 3

- ROMANIA'S COMPETITIVE ADVANTAGES • OPPORTUNITIES BY SECTOR – TOURISM, ICT INDUSTRY, AUTOMOTIVE, TELECOM, REAL ESTATE • INCENTIVES – TAXATION, FREE TRADE AGREEMENTS, FREE TRADE ZONES ETC... • KNOW-HOW AND EMPLOYMENT OPPORTUNITIES • CURRENT FISCAL REFORMS AND REGIMES • GAINING FURTHER CONFIDENCE FROM WESTERN INVESTORS

Chairman

Ioan Ciuperca,
Director,
Romanian Chamber of Commerce and Industry

A **Speaker** from the **Academic sector**

Mihai Busuioc,
General Manager,
National Agency for Cadastre and Land Registration, Romania

Monica Barbuletiu,
Vice-President,
Romania Agency for Foreign Investment (ARIS), Romania

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, rating, etc.)

A **Senior Representative** from the **Foreign Investors' Council**

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, construction, engineering, etc.)

16.30 – 16.45

Closing remarks

16.45

Coffee and refreshment

19.00

Evening cocktail reception hosted for all the delegates, speakers, sponsors and invitees (venue to be announced)

Thursday 27 September 2007

09.00 – 09.30

Welcome coffee

09.30 – 09.45

Opening Address

Leonard Orban,
EU Commissioner

09.45 – 11.15

Panel session 4

- PRIVATISATIONS • INVESTMENT IN INFRASTRUCTURE: TRANSPORT, ROAD, RAILWAY – SOCIAL HOUSING, HOSPITAL AND CONSTRUCTION – ENERGY AND POWER – ENVIRONMENT

Chairman

Razvan Orasanu,
State Councillor for the Prime Minister of Romania,
Member of the Board, States Assets Recovery Authority (AVAS)

Cormac Murphy,
Head of Division Bulgaria, Romania and Cyprus
South East Europe Department,
European Investment Bank, Luxembourg

Teodor Atanasiu,
President,
States Assets Recovery Authority (AVAS), Romania

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, rating, etc)

Gergely Olosz,
National Regulatory Authority in the Field of Energy (ANRE), Romania

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, etc)

11.15 – 11.45

Coffee break and networking

11.45 – 13.15

PANEL SESSION 5

- TEAMING UP WITH LOCAL/REGIONAL AUTHORITIES • PUBLIC PRIVATE PARTNERSHIPS • PUBLIC FINANCE FOCUS

Chairman

Vladimir Sommer,
Director, Cabinet of Adrean Videanu,
Mayor of Bucharest, Romania

Angelo Dell'Atti,
General Manager, PEP – Southeast Europe Infrastructure,
International Finance Corporation, World Bank Group, Bulgaria

Ludovic Orban,
Minister of Transport, Romania

Dirk Ahner,
Director General, DG Regional Policy,
European Commission

Sebastian Vladescu,
Secretary of State,
Ministry of Economy and Finance, Romania

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, rating, etc)

Slot available for a **Speaker** from the **private sector**
(bank, consulting or legal, etc)

13.15 – 13.30

Closing Keynote Address

Laszlo Borbely,
Minister of Development, Public Works and Housing,
Romania

13.30

End of the Summit and standing buffet luncheon.