

# European construction market trends to 2010

SOCIAL HOUSING  
AND REHABILITATION OF SUBURBAN AREAS:  
PROGRAMMES TO 2015

**65th Euroconstruct Conference 2008**

**Rome 12 - 13 June 2008**

Sala dello Stenditoio,  
Complesso Monumentale San Michele - Rome

[www.euroconstruct.org](http://www.euroconstruct.org)



**12-13 June 2008**

## A major event

EUROCONSTRUCT International Conferences take place twice a year. During these events, the member Institutes show forecasts regarding the market of constructions in their respective countries. This is also an occasion for analysing contingent problems raised by the market, which are of particular interest for the protagonists of the world of construction. The International Conferences gained deep popularity in the years, also due to the excellence of expert speakers from International agencies and Institutes.

## A quality attendance

Average attendance of each conference is around 200 representatives of major companies dealing in production, construction and planning, finance companies and Institutes, public administration offices, and private agencies from all different member countries. Another relevant number of attending audience is usually that of operators and companies from the host country.

## Forecasts and programmes on social housing until 2015

- The morning session of Rome's Conference will be dedicated to a macroeconomic analysis on European scenarios of the world of construction, and on specific building categories: residential/non residential housing and infrastructures.
- The afternoon session of the Springtime Conference will focus on Social Housing and Requalification of Suburban Areas: Housing demand, Quality of construction, Energy saving. Urban planning is increasingly related to the requalification of suburbs and deteriorated areas, and is performed through demolitions and reconstructions, as also by developing and modernizing existing structures. In this particular situation, the issue is focused on social housing: planning and promoting new building productions that are designed for the underprivileged, and highly integrated with the urban context that is to be developed. Social issues, quality of constructions and technological solutions that can increase sustainability of products and building structures, are mutual elements of a new social housing concept, and need to be approached in an integrated way.

**EUROCONSTRUCT CONSTRUCTION FORECAST CONFERENCE IN ROME**

## In cooperation with



## Con il patrocinio di



**Rome, 12 - 13 June 2008**

# European construction market trends to 2010

**65th Euroconstruct Conference 2008**



## CONFERENCE INFORMATION

## Location

June, 12 - 19.30

The National Gallery of Modern Art  
Viale delle Belle Arti, 131

The National Gallery of Modern Art is today a museum with two hearts. The first is the Museum's connection to the past. On the other hand the Museum, since its founding in 1883, has always looked into the present. Its mission being to represent "living" art.



June, 13 - 9.30

Sala dello Stenditoio, Complesso Monumentale San Michele  
Via di San Michele, 22



The impressive building of San Michele was built and designed by Carlo Fontana and Martin de' Rossi (XVIIth Cent.). After the acquisition by the Ministry of Cultural Heritage and Activities, in 1973, renovation and restoration began. The 'Sala dello Stenditoio', restored as a space for conventions, hosts today various events.

## CONFERENCE FEE:

- Attendance at the Conference including Summary Report:  
€ 1.100,00 excl. VAT 20%
- Attendance at the Conference including Summary Report and Country Report:  
€ 1.800,00 excl. VAT 20%
- Additional participant from the same Company - 50% discount (incl. Summary Report)  
€ 550,00 excl. VAT 20%

The Conference fee includes a welcome reception on June 12 evening at the "National Gallery of Modern Art", with a tour and dinner.

## CONTACT AND FURTHER INFORMATION

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## Programme

65th EUROCONSTRUCT Conference - ROMA 2008

## 12 June 2008

## 19.30 RECEPTION - GUIDED TOUR OF THE NATIONAL GALLERY OF MODERN ART - DINNER

## 13 June 2008

## EUROCONSTRUCT CONFERENCE

Complesso Monumentale San Michele – Sala dello Stenditoio

9.00 Registration

9.20 Opening Remarks

Carlo Odorisio – President CRESME

## MORNING SESSION

## PROSPECTS FOR THE EUROPEAN CONSTRUCTION MARKETS TO 2012

An in-depth analysis of the construction industry in 19 European countries  
Main indicators and trends for the construction sectors:

9.30 Macroeconomic Scenario and prospects for European Economy  
Lorenzo Bellicini – CRESME – Italy

10.00 The Housing Market in Europe  
Josep Ramon Fontana – ITeC - Spain

10.30 The European Non Residential Market  
James Hastings – Experian – Great Britain

11.00 Coffee break

11.20 Future trends of European Civil Engineering and Infrastructure Markets  
Oebele Vries – EIB – The Netherlands

11.50 European Construction Trends to 2010  
Francesco Toso – CRESME – Italy

12.30 Questions and discussion

13.00 Lunch

## AFTERNOON SESSION

SOCIAL HOUSING AND SUBURBAN REGENERATION  
demand for housing, quality of building, energy saving

14.20 Social Housing and Suburban Regeneration:  
questions and solutions  
Alfredo Martini – CRESME – Italy

14.50 The French National Programme of Urban Renovation until 2015  
Patrick de La Morvonnais – BIPE – France

15.15 Social Housing and Suburban Regeneration  
Joaquim Gascó I Palacín – Directorate General for Housing Promotion  
of Catalonia – Spain

15.40 Transformation and regeneration of post war neighbourhoods  
in The Netherlands: The Amsterdam Case  
Jeroen van der Veer – Amsterdam Federation  
of Housing Associations – The Netherlands

16.05 Questions and discussion

16.20 Coffee Break

16.40 Round Table Discussion  
Social Housing and Suburban Regeneration in Italy: investment challenges  
Will be present representatives for the major Italian institutions

17.30 Conference close

## LANGUAGES

The Conference's languages are English and Italian with simultaneous translation.

## REGISTRATION

To attend the Conference please complete the attached registration form or register on  
[www.euroconstruct.org](http://www.euroconstruct.org) or [www.cresme.it](http://www.cresme.it)

## EUROPEAN CONSTRUCTION MARKET TRENDS TO 2010

EUROCONSTRUCT Reports – European Construction Indicators  
at a Glance

EUROCONSTRUCT's publications deliver high quality construction business and market information in Western and Eastern European countries. Our reports cover the following detailed indicators for the construction sectors:

CONSTRUCTION INDUSTRY IN EUROPE, FORECAST DATA  
IN 19 COUNTRIES BY TYPE TO 2010:

Residential/Non-Residential Construction/Building/Civil Engineering  
divided into new, renovation and total / Domestic Cement  
Consumption

## Residential Construction

Building Permits / Housing Starts  
Housing Completions  
Home Ownership Rate / Housing Stock  
Second Homes / Vacancies

## New Non-Residential Construction

Education / Health / Industry / Storage  
Office / Commerce / Agriculture  
Miscellaneous / Total

## Total Civil Engineering

Roads / Railways / Other Transport  
Total Transport / Telecommunication  
Energy and Water / Misc. / Total

## General Economic Framework

Population / Households / Unemployed  
Unemployment Rate / Change of GDP in real terms /  
Consumer and Construction Prices / Short-Long Term Interest Rate

## Gross Domestic Product

Private Consumption / Public Consumption / Gross Domestic  
Fixed Capital Formation / Stocks / Exports / Imports / GDP

## REGISTRATION FORM FOR



## 65th EUROCONSTRUCT CONFERENCE

Complesso Monumentale San Michele  
Sala dello Stenditoio  
June, 12-13, 2008



Please complete the form and return it back by mail or fax no later than 30 May at the following address:

e-mail: [euroconstruct2008@cresme.it](mailto:euroconstruct2008@cresme.it)

Fax: (+39) 06 8415795

Title/Position \_\_\_\_\_  
Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Company/Institution \_\_\_\_\_  
Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
City \_\_\_\_\_ Country: \_\_\_\_\_  
Telephone \_\_\_\_\_ Fax: \_\_\_\_\_  
E-mail \_\_\_\_\_  
VAT Reg. Number\* \_\_\_\_\_ \*required if applicable  
Fiscal Code\* \_\_\_\_\_ \*required if VAT Reg. N° is not applicable  
*Accompanying person:*  
Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

### I wish to register for the Euroconstruct conference in Rome at following rates:

- Attendance at the conference including Summary Report €1.100,00 excluding VAT (20%)
- Attendance at the conference including Summary Report and Country Report €1.800,00 excluding VAT (20%)
- Additional participant from the same company - 50% discount (incl. Summary Report) € 550,00 excluding VAT (20%)
- I would like to join the welcome evening on Thursday 12 June
- My partner would like to join me for the welcome evening

### Please remit the conference fee to:

Bank name: UNICREDIT BANCA | Address: Viale Libia, 80-82 - 00198 – Rome  
Account No.: 000000387163 - IBAN: IT84U0200803243000000387163  
SWIFT: UNCRITB178L - Please mention the name of your company on the transfer

### NOTICE:

Once the registration is received a confirmation will be sent by mail along with a 'REGISTRATION NUMBER' that is needed during the conference registration on the morning of 13 June.

Herewith a list of suggested hotels offering special rates. Please note that the hotel reservation has to be made as soon as possible in order to guarantee these rates.

#### HOTELS NEAR TO THE CONFERENCE SITE

Hotel	Distance	Rates	Total Rooms
Hotel Ripa**** Via degli Orti di Trastevere, 3 <a href="http://www.ripahotel.com">www.ripahotel.com</a> <a href="mailto:info@ripahotel.com">info@ripahotel.com</a> Tel: (+39) 06/58611 - Fax: (+39) 06/5814550	800 m	Double Room € 180,00 Double Room (single use) € 150,00 <b>Reservation Code:</b> EUROCONSTRUCT (There are not rooms available for June 12)	170
Kolbe Hotel Rome**** Via Di San Teodoro, 44 <a href="http://www.kolbehotelrome.com">www.kolbehotelrome.com</a> <a href="mailto:info@kolbehotelrome.com">info@kolbehotelrome.com</a> Tel: (+39) 06/69924250 - Fax: (+39) 06/6794975	1.4 km	Single Room € 160,00 Double Room (single use) € 190,00 Double Room € 210,00	71
Hotel Hosianum Palace**** Via dei Polacchi, 23 <a href="http://www.hosianum.com">www.hosianum.com</a> <a href="mailto:info@hosianum.com">info@hosianum.com</a> Tel: (+39) 06/697191 - Fax: (+39) 06/69719604	1.6 km	Single Room € 135,00 Double Room (single use) € 170,00 Double Room € 210,00	28
Domus Aventina*** Via di Santa Prisca, 11/b <a href="http://www.hoteldomusaventina.com">www.hoteldomusaventina.com</a> <a href="mailto:info@hoteldomusaventina.com">info@hoteldomusaventina.com</a> Tel: (+39) 06/5746135 - Fax: (+39) 06/57300044	1.5 km	Double Room (single use) € 130,00 Superior Double Room (single use) € 155,00	26
Hotel Villa Rosa*** Via Giovanni Prati, 1 <a href="http://www.hotelvillarosaroma.eu">www.hotelvillarosaroma.eu</a> <a href="mailto:info@hotelvillarosaroma.eu">info@hotelvillarosaroma.eu</a> Tel: (+39) 06/5810243 - Fax: (+39) 06/5880254	1.9 km	Single Room € 75,00 Double Room (single use) € 90,00 Double Room € 115,00 <b>Reservation Code:</b> CRESME08	53

#### HOTELS NEAR TO THE 'WELCOME EVENING' SITE:

Hotel	Distance	Rates	Total Rooms
Hotel Aldrovandi Palace*****L Via Ulisse Aldrovandi, 15 <a href="http://www.aldrovandi.com">www.aldrovandi.com</a> <a href="mailto:hotel@aldrovandi.com">hotel@aldrovandi.com</a> Tel: (+39) 06/3223993 - Fax: (+39) 06/3221435	400 m	Superior Double Room (single use) € 299,00 Superior Double Room € 309,00	121
Hotel Regent**** Via Filippo Civinini, 46 <a href="http://www.hotelregentrome.com">www.hotelregentrome.com</a> <a href="mailto:meeting@hotels.alpitourworld.it">meeting@hotels.alpitourworld.it</a> Tel: (+39) 06/802401 Fax (+39) 06/8080347	1.4 km	Double Room (single use) € 150,00 Double Room € 170,00	230
Grand Hotel Ritz**** Via Chelini, 41 <a href="http://www.hotelritzrome.com">www.hotelritzrome.com</a> <a href="mailto:booking.ritzregent@hotels.alpitourworld.it">booking.ritzregent@hotels.alpitourworld.it</a> Tel: (+39) 06/802291 - Fax: (+39) 06/8081394	1.5 km	Double Room (single use) € 140,00 Double Room € 170,00	127
Hotel Garda*** Via Lombardia, 30 <a href="http://www.hotelgardaroma.it">www.hotelgardaroma.it</a> <a href="mailto:info@hotelgardaroma.it">info@hotelgardaroma.it</a> Tel: (+39) 064882480 - Fax: (+39) 064747095	1.4 km	Single Room € 100,00 Double Room € 140,00 Triple Room € 160,00	34
Hotel Buenos Aires*** Via Clitunno, 9 <a href="http://www.hotelbuenosaires.it">www.hotelbuenosaires.it</a> <a href="mailto:info@hotelbuenosaires.it">info@hotelbuenosaires.it</a> Tel: (+39) 068554854 - Fax: (+39) 068415272	2 km	Single Room € 120,00 Double Room (single use) € 130,00 Double Room € 165	54